

SAFE-BIDCO

Lender's Request for Loan Guarantee

Please complete this form and return it by fax or e-mail to SAFE-BIDCO with a copy of the Lender's Approval Memorandum. The Memorandum should evidence loan approval subject to guarantee approval, and list all approval conditions. Forward a photocopy of the borrower's financial information (taxes, financial statements, etc.) used by the Lender to analyze the loan request by mail to SAFE-BIDCO.

Name of Lender _____

Loan Officer/Contact _____

Phone _____ Fax _____

Borrower's Name _____ Type of Entity _____

Borrower's Address _____ SIC Code _____

Loan ___ Line ___ Renewal ___ Amount of Request _____ Guarantee% _____

<u>Rate</u>	<u>Term</u>	<u>Fees</u>	<u>Monthly P+I</u>

Use of Proceeds _____

Description of Collateral _____

Collateral Coverage % _____ Cash Flow Coverage % _____

Has the Borrower received a State Loan Guarantee prior to this request? _____

If yes, disclose which Financial Development Corporation issued the State Loan Guarantee and the status of the loan (i.e. paid in full, current, delinquent, work out plan, etc.)

Lender's Comments/Descriptions _____

Jobs Retained:

Last 12-Month Average Permanent Full Time _____
Last 12-Month Average Permanent Part Time _____
Last 12-Month Average Seasonal Full Time _____
Last 12-Month Average Seasonal Part Time _____

Jobs Created:

Projected Employment Permanent Full Time _____
Projected Employment Permanent Part Time _____
Projected Employment Seasonal Full Time _____
Projected Employment Seasonal Part Time _____

Ethnicity of principal borrowers/guarantors _____

- | | | |
|-------------------|-----------------|--------------------|
| 1=Native-American | 2=Pacific-Asian | 3=African-American |
| 4=Hispanic | 5=N/A | 6=Asian-Indian |
| 7=Caucasian | 8=Other | |

Submitted by:

Name/Title Date